Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2011 (FY 2011)



OVERVIEW

In September 2011, Japan received 9 export orders totaling 243,900 G/T.

Vessel Type

- 5 handysize bulk carriers
- 4 handymax bulk carriers

Schedule Date

FY 2012 62.5 % FY 2013 8.8 % FY 2014 28.7 %

Method of Payment

100 % in cash (28.7 % in yen, 0.0 % in a mixture of currencies and 71.3 % in other foreign currencies). 21.7 % through trading firms.

Figures for FY 2011 (April, 2011 to September, 2011)

During the period between <u>April, 2011</u> and <u>September, 2011</u> (FY 2011), Japan received 86 export orders totaling 3,083,402 G/T.

Schedule Date

FY 2011 15.2 % FY 2012 40.5 % FY 2013 30.8 % FY 2014 11.9 % FY 2015 1.6 %

Method of Payment

100 % in cash (39.1 % in yen, 13.1 % in a mixture of currencies and 47.8 % in other foreign currencies). 24.1 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2011 (April 11 to September 11) in G/T.

Figures on owners placing orders with Japanese yards indicates that 85.6 % of orders are placed by Japanese related owners, European and American shipping companies, 2.9 %;

Greek shipowners, 5.5 %; Hong Kong shipowners, 1.0 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 5.0 %.

^{*}See attached file for further details.

^{*}These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in September 2011 (FY 2011) Based on Fiscal Year

JSEA (October 2011)

Description	Apr 10 to Mar 11		Apr 11 to May 11		June 2011		July 2011		August 2011		September 2011		Apr 11 to Sep 11		Jan 11 to Sep 11	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	8	329,500	4	240,572	0	0	0	0	0	0	0	0	4	240,572	4	240,572
Bulk Carriers	282	10,773,060	34	1,168,840	15	545,770	13	484,020	9	346,300	9	243,900	80	2,788,830	140	5,357,480
Tankers	12	1,319,040	0	0	0	0	0	0	0	0	0	0	0	0	5	483,140
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	2	54,000	0	0	0	0	0	0	0	0	2	54,000	2	54,000
Total	302	12,421,600	40	1,463,412	15	545,770	13	484,020	9	346,300	9	243,900	86	3,083,402	151	6,135,192
FY 2009 / FY2008 (%)		* 195.9		82.7		34.3		41.8		25.6		22.9		44.5		** 70.4
In CGT		5,547,270		751,549		257,553		228,679		158,613		131,354		1,527,748		2,821,478

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

^{*}FY 2010/FY2009

^{**}Calendar Year 2011

Export Ships Delivered in September 2011 (FY 2011) Based on Fiscal Year

JSEA (October 2011)

Description	Apr 10 to Mar 11		Apr 11 to May 11		June 2011		July 2011		August 2011		September 2011		Apr 11 to Sep 11		Jan 11 to Sep 11	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	27	1,648,534	4	231,346	3	109,850	1	10,650	3	188,362	3	148,494	14	688,702	20	1,139,343
Bulk Carriers	254	11,398,272	40	1,765,179	28	1,194,777	19	714,073	18	673,152	27	1,220,148	132	5,567,329	215	9,369,592
Tankers	75	4,100,842	14	685,966	4	201,512	5	290,658	2	188,836	6	369,784	31	1,736,756	48	2,593,618
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	2	13,616	0	0	0	0	0	0	0	0	0	0	0	0	2	13,616
Total	358	17,161,264	58	2,682,491	35	1,506,139	25	1,015,381	23	1,050,350	36	1,738,426	177	7,992,787	285	13,116,169
FY 2009 / FY2008 (%)		* 103.6		97.1		87.7		79.2	•	135.6		99.0		96.4		** 94.8
In CGT		7,670,227		1,190,384		704,960		469,459		467,920		745,690		3,578,413		5,805,754

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

^{*}FY 2010/FY2009

^{**}Calendar Year 2011

Export Ship Orderbook

(As of the end of September 2011)

JSEA (October 2011)

		No.	G/T - (CGT)				
Orderbook	Λ	953	44,403,74				
End of March 2011 (FY 2010)) А	933	(19,249,132)				
Navy Ordans (April to Santamb	per 2011) B	86	3,083,402				
New Orders (April to Septemb	Del 2011) B	80	(1,527,748)				
Dalizzanad (Amril to Contambar	: 2011) C	A 177	Δ 7,992,787				
Delivered (April to September	(2011) C	△ 177	(Δ 3,578,413)				
Adinatmenta	D		Δ 922,573				
Adjustments	L	'	(Δ 383,916)				
Orderbook		846	38,571,78				
End of September 2011 (A+B-	+C+D)	840	(16,814,551)				
Delivery schedu	le						
	FY 2011	227	10,786,188				
			(4,779,283)				
	FY 2012	331	14,879,585				
			(6,493,325)				
	FY 2013	202	9,109,670				
			(3,900,610)				
	FY 2014	84	3,705,040				
	•		(1,601,039)				
over l	FY 2015	2	91,300				
			(40,294)				