### Japan Ship Exporters' Association Statistics for New Export Ship Orders

March / 2020 (FY 2019)



#### **OVERVIEW**

In March 2020, Japan received 17 export orders totaling 663,050 G/T.

#### Vessel Type

- 2 container ships
- 7 handysize bulk carriers
- 2 handymax bulk carriers
- 2 post-panamax bulk carriers
- 1 VLCC
- 1 LPG carrier
- 2 product carriers

#### Schedule Date

FY 2021	81.1 %
FY 2022	15.0 %
FY 2023	3.9 %

#### Method of Payment

100 % in cash ( 0.0 % in yen, 7.3 % in a mixture of currencies and 92.7 % in other foreign currencies). 19.1 % through trading firms.

### Figures for FY 2019 ( April, 2019 to March, 2020 )

During the period between April, 2019 and March, 2020 (FY 2019), Japan received 183 export orders totaling 8,452,996 G/T.

#### Schedule Date

FY 2020	18.6 %
FY 2021	71.7 %
FY 2022	9.4 %
FY 2023	0.3 %

#### Method of Payment

100 % in cash ( 5.9 % in yen, 9.8 % in a mixture of currencies and 84.3 % in other foreign currencies). 10.4 % through trading firms.

#### New Orders of Export Ships placed by Owners during FY 2019(April 19 to March 20) in G/T.

Figures on owners placing orders with Japanese yards indicates that 85.7 % of orders are placed by Japanese related owners, European and American shipping companies, 0.0 %;

Greek shipowners, 3.7 %; Hong Kong shipowners, 0.7 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 9.9 %.

<sup>\*</sup>See attached file for further details.

<sup>\*</sup>These figures are official JSEA statistics and may be used as such.

# New Export Orders Placed in March 2020 (FY 2019) Based on Fiscal Year

JSEA (April 2020)

Description	Apr 1	8 to Mar 19	Apr 19 to Nov 19		Dec	December 2019		January 2020		February 2020		March 2020		Apr 19 to Mar 20		Jan 20 to Mar 20	
Description	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	
General Cargos	29	1,936,740	7	304,490	2	19,980	0	0	2	234,000	2	46,450	13	604,920	4	280,450	
Bulk Carriers	150	6,394,050	96	4,360,600	17	837,900	17	695,350	5	350,900	11	345,300	146	6,590,050	33	1,391,550	
Tankers	34	2,356,137	13	796,626	1	60,200	1	49,800	5	80,100	4	271,300	24	1,258,026	10	401,200	
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Others	1	1,240	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total	214	10,688,167	116	5,461,716	20	918,080	18	745,150	12	665,000	17	663,050	183	8,452,996	47	2,073,200	
FY 2019 / FY2018 (%)		* 106.9		82.5		70.5		110.3		93.1		48.1		79.1		** 74.9	
In CGT		4,629,871		2,357,553		391,742		348,018		304,480		318,738		3,720,531		971,236	

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

<sup>\*</sup>FY 2018/FY2017

<sup>\*\*</sup>Calendar Year 2019

# Export Ships Delivered in March 2020 (FY 2019) Based on Fiscal Year

JSEA (April 2020)

Description	Apr 1	8 to Mar 19	Apr 1	19 to Nov 19	December 2019		January 2020		February 2020		March 2020		Apr 19 to Mar 20		Jan 20 to Mar 20	
Description	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	27	2,691,356	14	1,492,328	0	0	1	18,658	1	18,658	1	18,658	17	1,548,302	3	55,974
Bulk Carriers	116	4,235,101	131	5,534,190	7	351,991	27	1,386,147	21	955,345	21	965,797	207	9,193,470	69	3,307,289
Tankers	68	4,127,923	42	3,067,385	1	132,000	6	375,151	7	331,163	2	108,602	58	4,014,301	15	814,916
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	211	11,054,380	187	10,093,903	8	483,991	34	1,779,956	29	1,305,166	24	1,093,057	282	14,756,073	87	4,178,179
FY 2019 / FY2018 (%)		* 109.7		138.0		74.9	·	226.8		117.3		91.5		133.5		** 135.1
In CGT		5,410,238		4,578,098	•	240,156		730,323		577,312		481,772		6,607,661		1,789,407

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

<sup>\*</sup>FY 2018/FY2017

<sup>\*\*</sup>Calendar Year 2019

## Export Ship Orderbook

(As of the end of March 2020)

### JSEA (April 2020)

		No.	G/T - (CGT)				
Orderbook		406	25,172,092				
End of March 2019 (FY 2018)	A	496	(11,135,879				
Novy Ondone (Amil 10 to Mondo 20)	В	183	8,452,996				
New Orders(April 19 to March 20)	D	103	(3,720,531)				
Dalivared (April 10 to March 20)	С	A 282	△ 14,756,073				
Delivered (April 19 to March 20)	C	△ 282	$(\triangle 6,607,661)$				
A divistments	D		△ 1,471,833				
Adjustments	D		(△ 641,305)				
Orderbook		200	17,397,18				
End of March 2020 (A+B+C+D)		380	(7,607,444				
Delivery schedule							
FY 2020	)	219	10,116,952				
		-	(4,354,324)				
FY 2021	FY 2021		6,458,330				
		142	(2,884,973)				
FY 2022		18	795,900				
		10	(353,841)				
FY 2023		1	26,000				
17 2023		I	(14,306)				
over FY 2024		0	0				
over FY 2024		0	(0)				