## Japan Ship Exporters' Association Statistics for New Export Ship Orders

June / 2024 (FY 2024)

## **OVERVIEW**

JSEA

In June 2024, Japan received 54 export orders totaling 2,148,210 G/T.

#### Vessel Type

- 1 general cargo ship
- 10 handysize bulk carriers
- 19 handymax bulk carriers
- 11 panamax bulk carriers
- 3 post panamax bulk carriers
- 4 capesize bulk carriers
- 1 cement carrier
- 4 LPG Carriers
- 1 chemical tanker

#### Schedule Date

FY 2025	6.6 %
FY 2026	25.3 %
FY 2027	50.5 %
FY 2028	17.6 %

#### Method of Payment

100 % in cash ( 11.1 % in yen, 6.5 % in a mixture of currencies and 82.4 % in other foreign currencies). 39.0 % through trading firms.

Figures for FY <u>2024</u> ( <u>April, 2024</u> to <u>June, 2024</u> )
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During the period between <u>April, 2024</u> and <u>June, 2024</u> (FY 2024), Japan received 116 export orders totaling 4,766,010 G/T.

## Schedule Date

FY 2025	4.1 %
FY 2026	25.7 %
FY 2027	49.1 %
FY 2028	21.1 %

#### Method of Payment

100 % in cash ( 9.6 % in yen, 3.7 % in a mixture of currencies and 86.7 % in other foreign currencies). 28.6 % through trading firms.

### New Orders of Export Ships placed by Owners during

FY 2024 (April 24 to June 24) in G/T.

Figures on owners placing orders with Japanese yards indicates that European and American shipping companies, 4.7 %; Greek shipowners, 8.3 %; Hong Kong shipowners, 0.9 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 3.5 %.

\*See attached file for further details.

\*These figures are official JSEA statistics and may be used as such.

## New Export Orders Placed in June 2024 (FY 2024) Based on Fiscal Year

JSEA (July 2024)

Description	Apr 2	23 to Mar 24	Apr	23 to Feb24	М	arch 2024	А	pril 2024	Ν	1ay 2024	Ju	ine 2024	April	to June 2024	Jan 24	4 to June 24
Description	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	35	2,515,237	34	2,490,237	1	25,000	4	47,600	1	7,400	1	9,990	6	64,990	9	139,990
Bulk Carriers	176	6,908,500	154	5,891,050	22	1,017,450	21	795,300	32	1,592,800	48	2,004,280	101	4,392,380	140	6,204,230
Tankers	44	2,273,610	41	2,175,690	3	97,920	2	73,900	2	100,800	5	133,940	9	308,640	22	1,030,290
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	2,100	1	2,100	0	0	0	0	0	0	0	0	0	0	0	0
Total	256	11,699,447	230	10,559,077	26	1,140,370	27	916,800	35	1,701,000	54	2,148,210	116	4,766,010	171	7,374,510
FY 2024 / FY2023 (%)		*88.4		86.2		116.1		143.7		259.4		174.3		188.6		** 136.7
In CGT		5,381,127		4,881,665		499,462		463,780		723,710		1,004,416		2,191,906		3,315,562

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

\*FY 2024/FY2023

\*\*Calendar Year 2024

## Export Ships Delivered in June 2024 (FY 2024) Based on Fiscal Year

Apr 23 to Mar 24 Apr 23 to Feb24 April 2024 May 2024 April to June 2024 March 2024 June 2024 Jan 24 to June 24 Description No. G/T No. G/T No. G/TNo. G/T No. G/T No. G/T No. G/T No. G/T General Cargos 22 3 5 5 3 165,863 40 2,542,065 37 2,320,760 221,305 187,074 180,723 13 533,660 996,132 Bulk Carriers 137 5,864,752 121 5,057,377 16 807,375 10 366,729 12 371,015 12 556,044 34 1,293,788 73 2,977,450 Tankers 458,082 12 2 1 1 60,177 3 7 278,247 14 405,522 52,560 50,849 49,561 160,587 1 Combined Carriers 0 0 0 0 0 0 0 0 0 0 0 0 Others 2 12,088 2 12,088 0 0 0 0 0 n 0 0 16 Total 8,876,987 7,795,747 1,081,240 1,988,035 193 172 21 16 604,652 18 611,915 771,468 50 102 4,251,829 FY 2024 / FY2023 (%) \* 105.9 124.1 99.0 184.9 73.9 \*\*95.5 103.8 100.1 4,106,635 3,628,225 478,410 318,515 352,137 996,715 2,063,717 In CGT 326,063

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

\*FY 2024/FY2023

\*\*Calendar Year 2024

JSEA (July 2024)

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# Export Ship Orderbook (As of the end of June 2024)

			JSEA (July 2024)				
		No.	G/T - (CGT)				
Orderbook	•	502	27,481,207				
End of March 2024 (FY 2023)	А	593	(12,944,266)				
New Orders (April 24 ~ June 24)	В	116	4,766,010				
New Orders (April 24 ~ Julie 24)	D	110	(2,191,906)				
Delivered (April 24 June 24)	С	$\triangle 50$	△ 1,988,035				
Delivered (April 24 ~ June 24)		$\Delta 30$	(\(\triangle 996,715)\)				
Adjustmonta	D		△ 6,045				
Adjustments	D		(1,453)				
Orderbook		659	30,253,137				
End of June 2024 (A+B+C+D)		039	(14,140,910)				
Delivery schedule							
FY	2024	166	6,950,287				
			(3,383,495)				
FY	2025	194	8,791,640				
			(4,149,734)				
FY	2026	169	7,866,820				
			(3,674,924)				
FY	2027	107	5,464,750				
			(2,427,371)				
over FY	2028	23	1,179,640				
			(505,386				

ISEA (July 2024)